



KATIE JOHNSTON, CFA, ABV, CEIV™

EDUCATION

- Bachelor of Business Administration in Finance, The University of Texas at Austin

PROFESSIONAL CERTIFICATIONS

- Chartered Financial Analyst (CFA) - CFA Institute
- Accredited in Business Valuations (ABV) - American Institute of Certified Public Accountants

PROFESSIONAL ORGANIZATIONS

- CFA Institute
- Houston CFA Society

BUSINESS EXPERIENCE

- Whitley Penn (2023 – Present)
 - Managing Director - Forensic, Litigation & Valuation Services
- KPMG, LLC (2018 – 2023)
 - Senior Manager – Economic and Valuation Services
- BVA Group (2013 – 2018)
 - Senior Vice President – Valuation Services
- Duff & Phelps LLC (2006 – 2013)
 - Vice President – Business Valuation and Portfolio Valuation Services

INDUSTRY EXPERIENCE

- Oil & Gas Exploration and Production
- Oil & Gas Transportation and Storage
- Oilfield Services
- Chemicals
- Manufacturing & Distribution
- Professional Services