

## ANNA J. HARDY, CPA/ABV



EDUCATION	<ul style="list-style-type: none"> <li>▪ Bachelor of Business; Accounting Concentration University of Dallas, 2011 (<i>Cum Laude</i>)</li> <li>▪ Masters of Science; Accounting University of Dallas, 2013</li> </ul>
PROFESSIONAL CERTIFICATIONS	<ul style="list-style-type: none"> <li>▪ Certified Public Accountant (CPA)</li> <li>▪ Accredited in Business Valuation (ABV)</li> </ul>
PROFESSIONAL ORGANIZATIONS	<ul style="list-style-type: none"> <li>▪ American Institute of Certified Public Accountants (AICPA)</li> <li>▪ Forensic Valuation Services Section (AICPA)</li> <li>▪ Texas Society of Certified Public Accountants (TSCPA)</li> <li>▪ Fort Worth Chapter, TSCPA</li> <li>▪ Financial Consulting Group (FCG)</li> <li>▪ Candidate Member, Association of Certified Fraud Examiners</li> <li>▪ Member, Sigma Iota Epsilon</li> </ul>
BUSINESS EXPERIENCE	<ul style="list-style-type: none"> <li>▪ Whitley Penn (2011 – Present) <ul style="list-style-type: none"> <li>- Forensic, Litigation &amp; Valuation Services   Partner <ul style="list-style-type: none"> <li>▪ Business valuation</li> <li>▪ Forensic accounting</li> <li>▪ Tracing and characterization of assets</li> <li>▪ Litigation support and consulting services</li> <li>▪ Calculation of damages and lost profits</li> <li>▪ Deposition, mediation, and trial preparation assistance</li> </ul> </li> </ul> </li> <li>▪ T. STEWART P.C. (2008 – 2011) <ul style="list-style-type: none"> <li>- Support Staff <ul style="list-style-type: none"> <li>▪ Collaborative Law</li> <li>▪ Tracing</li> <li>▪ Business valuation</li> <li>▪ Estate valuation</li> <li>▪ Income Tax Preparation</li> <li>▪ Accounting Consulting Services</li> </ul> </li> </ul> </li> <li>▪ Rice, Stewart, Faris &amp; Co. (2007 – 2008) <ul style="list-style-type: none"> <li>- Support Staff <ul style="list-style-type: none"> <li>▪ Income Tax Preparation</li> <li>▪ Accounting Consulting Services</li> <li>▪ Collaborative Law</li> <li>▪ Business Valuation</li> </ul> </li> </ul> </li> </ul>
RECENT CONTINUING EDUCATION	<ul style="list-style-type: none"> <li>▪ American Institute of Certified Public Accountants (AICPA) <ul style="list-style-type: none"> <li>- Forensic &amp; Valuation Services Conference 2017, 2020-2024</li> </ul> </li> <li>▪ ASA Advanced Business Valuation Conference 2018</li> <li>▪ Advanced Family Law Conference 2021-2024</li> <li>▪ AAML/BVR National Divorce Conference 2022</li> </ul>
RECENT SPEAKING ENGAGEMENTS	<ul style="list-style-type: none"> <li>▪ Association of Certified Fraud Examiners Presentation (2017) <ul style="list-style-type: none"> <li>- Speaker “Investigation Techniques in Marital Dissolutions”</li> </ul> </li> <li>▪ AAML/BVR National Divorce Conference (2022) <ul style="list-style-type: none"> <li>- Speaker “Discovery Disputes in Complex Litigation”</li> </ul> </li> <li>▪ TCU Advisory Seminar (2023 and 2024) <ul style="list-style-type: none"> <li>- Speaker “Litigation Support”</li> </ul> </li> <li>▪ TCBA Collaborative Law Section CLE (2023) <ul style="list-style-type: none"> <li>- Speaker “What is Collaborative Law?”</li> </ul> </li> <li>▪ Midland College Estate and Trust Conference (2024) <ul style="list-style-type: none"> <li>- Speaker “When Management Goes Wrong”</li> </ul> </li> </ul>
AWARDS AND ACHIEVEMENTS	<ul style="list-style-type: none"> <li>▪ University of Dallas Scholar Award</li> <li>▪ University of Dallas and the College of Business Deans’ Honor Roll</li> <li>▪ Named to 2021 “40 Under Forty” List – National Association of Certified Valuators and Analysts (NACVA)</li> </ul>