

The Whitley Penn Difference

Whitley Penn continues to be one of the region's most distinguished public accounting firms. With offices in Texas and New Mexico, combined with our worldwide affiliation via HLB International, we are strategically positioned for continued growth both locally and internationally.

For more information on HLB International and its legal structure, please visit <http://www.hlb.global/legal>.



The primary mission of Whitley Penn is to provide an unmatched level of high quality service to our clients. Focusing on this mission ensures consistent improvement as we diversify and grow our client-base, service offerings, and people. We live out our mission as we learn, innovate, and succeed by sharing knowledge, embracing diversity and working together. We promote a healthy work environment, and we encourage our professionals to achieve a work/life balance that is conducive to personal and professional goals. We frequently engage in company activities, and we support community involvement.



Industries & Specialties

- Agriculture
- Construction
- Energy
- Employee Benefit Plans
- Estate, Gift & Trust
- Financial Institutions
- Healthcare
- Manufacturing, Distribution & Logistics
- Nonprofit
- Private Client Services
- Private Equity & Investment Funds
- Professional Services
- Public Sector
- Real Estate
- Restaurant, Entertainment, Retail & Hospitality
- Technology
- Veterinary Medicine

Services

- **Tax**
 - State and Local Tax (SALT)
 - Federal
 - International
 - Benefit Plan (IRS Form 5500)
- **Audit**
 - SEC Filings: 10k and 11k
 - Benefit Plans
 - Private Company
 - Risk Advisory
- **Consulting**
 - Client Accounting & Advisory Services (CAAS)
 - Fund Administration
 - Outsourced Accounting Services
 - Technology Solutions
 - Controllership & Interim Advisory
 - CAAS Energy
 - Data Analytics, Products & Strategy
 - Deal Advisory
 - Restructuring Advisory
 - Strategic Consulting
 - Forensic, Litigation & Valuation Services (FLVS)
 - Investment & Wealth Management



Learn More About Our Services