whitleypenn

EMPLOYEE RETENTION CREDIT (ERC) COMPLIANCE SERVICES

The Employee Retention Credit (ERC) provided billions in financial relief to businesses that were impacted by the pandemic. However, allegations of abuse has led the Internal Revenue Service (IRS) to issue numerous warnings and place the ERC on its annual Dirty Dozen list of tax scams. This increased level of IRS scrutiny presents a risk for taxpayers who claimed the credit.

HOW TO TAKE ACTION

Whitley Penn's Employee Retention Credit Compliance Services team is available to review and respond to IRS ERC Notices. Act now by either scanning the QR code or **clicking here** to complete our intake form and consult with our team of advisors.

WE CAN HELP YOU BY

- » Analyzing your ERC claim to verify eligibility
- » Responding to IRS denials of your ERC claim
- >> Documenting your claim to withstand IRS scrutiny
- » Representing you in IRS audits
- » Appealing IRS disallowance of your claim





AVOID IRS ISSUES WITH OUR TEAM'S HELP

- >> Thoroughly reviewing the claim produced by your ERC preparer to confirm compliance with IRS rules and regulations.
- » Guiding you through the process of gathering and organizing necessary documentation to support your ERC claim case of an IRS audit.
- >> Dealing with the IRS on your behalf as your representative.

CONTACT US

The IRS is prioritizing audits of ERC claims. Now is the time to prepare. Contact one of our ERC Compliance Services team members below to ensure you're protected in the chance of an audit:



FRANK IANNELLI

Strategic Consulting Services Managing Director Frank.lannelli@whitleypenn.com 817.259.9227



BILL WILSON

Tax Director Bill.Wilson@whitleypenn.com 469.221.4800



DERRICK BRADFORD

Deal Advisory Services Director Derrick.Bradford@whitleypenn.com 817.259.9237