PRIVATE EQUITY & INVESTMENT FUNDS

Whitley Penn's team works to provide support for mission-critical mergers, acquisitions, and divestitures on the fund side as well as at the portfolio company level. Our professionals offer comprehensive buy-side due diligence services for solid investments, guiding small, entrepreneurial, and family-owned companies seeking partnerships with private equity and investment funds on the sell-side.

OUR SPECIALTIES

Investor Relations

Portfolio Company Work

Fund Level

Due Diligence

- Buy Side Quality of Earnings
- Tax Diligence

First 100 Days

- Accounting Data Migration
- Software Implementations
- Accounting Process Optimization

Holding Period

- 90 Day Cash Plans
- Key Performance Indicators
- Financial Planning and Analysis

Exit

- Sell Side Quality of Earnings
- Sell Side Advisory

whitleypenn

TRANSACTION ADVISORY SERVICES

Buy Side:

We become an extension of your team by:

- Evaluating deal suitability operationally and strategically
- Conducting due diligence on company health and profitability for your portfolio
- Introducing relevant deals from our client-base in Private Equity

Sell Side:

We can support you through a smooth exit, including, but not limited to:

- Succession planning
- Guiding you through decision-making and presenting options
- Running Quality of Earnings scenarios
- Minimizing surprises by addressing potential issues in the sale process

AUDIT SERVICES

Our independent assessments build trust, attract capital, and foster sustainable growth. We provide valuable insights and assurance to investors, fund managers, and stakeholders through:

- Financial audits
- Internal control assessments
- Evaluation of financial statements

TAX SERVICES

Our team specializes in navigating complex tax regulations, ensuring strict compliance, and developing innovative tax strategies. Our professionals are dedicated to:

- Accurate reporting
- Timely filing of tax returns
- Meticulous record-keeping
- Analyzing entity structure and objectives
- Providing advice on tax-efficient fund structures
- Exploring incentives
- Minimizing tax liabilities to maximize returns

FUND ADMINISTRATION SERVICES

Our Fund Administration team can free up your time even further when it comes to investment fund administration and relations. Whatever your requirements, our team addresses the unique needs of an investment fund, including:

- Distribution waterfall allocations
- Preparing financial reporting
- Serving as your investor relations team or invest relations liaison
- Managing communications with limited partners

STRATEGIC CONSULTING SERVICES

Through our Business Transition Quarterback service, we work with you and your team so you can run your business. We help select your team and quarterback the whole process:

- Attorneys
- CPAs
- Quality of Earnings
- Investment Bankers
- Wealth
- Communication
- Data Room

OUR PRIVATE EQUITY LEADERS

Daniel Boarder
Transaction Advisory Services Partner

Brian Mitchell
International Tax Partner

Jeff Edwards
Audit Partner

ABOUT WHITLEY PENN

Whitley Penn's comprehensive range of services is designed to help you navigate the complexities of running a business and help you achieve your financial goals. From tax planning and compliance to financial reporting and risk management, we're here to provide the industry knowledge and guidance you need to thrive in today's competitive marketplace. As the 37th largest firm in the nation, based on the 2023 rankings from *Accounting Today*, our professionals bring extensive experience and showcase the true value of partnering with Whitley Penn.