



## ERC REVIEW SERVICES

INDEPENDENT ERC REVIEWS  
FROM A CERTIFIED PUBLIC ACCOUNTING FIRM

If you are concerned about the Employee Retention Credit work that was conducted on your behalf by another organization or are not hearing back on the status of your ERC, Whitley Penn's Strategic Consulting practice is here to support you.

### PEACE OF MIND AND SUPPORT YOU CAN TRUST

**If you're struggling with any of the below, we can help:**

- Do you want to ensure that you are prepared in the event of an audit?
- Is your ERC provider no longer in business or is unresponsive?
- Did you file an ERC claim that you think may be incorrect?

**Our ERC Review Services include, but are not limited to:**

- Ensuring that your Company did in fact qualify for the ERC.
- Double checking that the calculations for your claim are correct.
- Checking to ensure all ERC forms were filled out correctly.
- Reconciling your ERC documentation in the event of an audit.

Do not get caught unprepared for an audit or continue worrying about the status of your claim. We're here to support you with your questions and concerns.



Scan to read more from *Accounting Today* on the IRS Moratorium on ERC Claims



Scan to learn more about the Employee Retention Credit

**CONTACT US TODAY TO DISCUSS YOUR ERC REVIEW NEEDS**



**Frank Iannelli**  
Managing Director | Strategic Consulting

 [Frank.Iannelli@whitleypenn.com](mailto:Frank.Iannelli@whitleypenn.com)



**Derrick Bradford**  
Senior Associate | Strategic Consulting

 [Derrick.Bradford@whitleypenn.com](mailto:Derrick.Bradford@whitleypenn.com)

## ABOUT WHITLEY PENN

Whitley Penn's comprehensive range of services is designed to help you navigate the complexities of running a business and help you achieve your financial goals. From tax planning and compliance to consulting, we're here to provide the industry knowledge and guidance you need to thrive in today's competitive marketplace. As the 37<sup>th</sup> largest firm in the nation, based on the 2023 rankings from *Accounting Today*, our professionals bring extensive experience and showcase the true value of partnering with Whitley Penn.